Staff > Payroll Period

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The Staff > Payroll Period area allows users to setup payroll periods, this is mostly used when the Payroll integration has been purchased and batch data will be passing from the system to a payroll processor.

From the Staff menu, select the Payroll Period option-



On the Payroll Period screen the Payroll Period List will display with any existing periods. To add a new payroll period select the Add New Payroll Period link. When adding a new payroll period the following fields can be added-

- Center
- Period Number
- Period Year
- Period Start Date
- Period End Date
- Status Code
- Maintain Authorizations
- Period Description
- Total Regular- Hours
- Total Regular- Minutes
- Total Overtime- Hours
- Total Overtime- Minutes

Staff Staff List Payrol	l Period											
⊞ Payroll Period List												
Company	Period Number/Year	Start Date	End Date	Status	Descripti	on						
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Payroll Period Informatio	n						Decisi	Add N	ew Payroll F	Period		
Center*												
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Total Regular				Total O	vertime							
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Once a period has been added to the system and is active, it cannot be deleted or changed.

Staff > Staff List > Payroll Period									
SUCCESS Successfully saved payroll period.									
≔ Payroll Period List									
Company	Period Number/Year	Start Date	End Date	Status	Description				
DCW Transactional- Center 1	12 / 2017	12/01/2017	12/31/2017	Active	12012017				
4			4						

If a period is Open the detail can be changed, removed or cloned-

- To edit select the green square icon
- To remove select the red x icon

Staff Staff List Payroll Period										
SUCCESS Successfully saved payroll period.										
≔ Payroll Period List										
Company	Period Number/Year	Start Date	End Date	Status	Description					
DCW Transactional- Center 1	1 / 2018	01/01/2018	01/31/2018	Open	01012018	2	•	ĸ	÷	
DCW Transactional- Center 1	12 / 2017	12/01/2017	12/31/2017	Active	12012017					
4									+	

• To clone select the circle icon- as soon as the period is cloned, the prior period will display as Closed and the new period will display as open

Staff Staff List Payroll Period											
SUCCESS Next Payroll Period was successfully cloned.											
≔ Payroll Period List											
Company	Period Number/Year	Start Date	End Date	Status	Description						
DCW Transactional- Center 1	5 / 2018	02/01/2018	03/03/2018	Active	01012018			×	÷		
DCW Transactional- Center 1	1 / 2018	01/01/2018	01/31/2018	Closed	01012018						
DCW Transactional- Center 1	12 / 2017	12/01/2017	12/31/2017	Active	12012017						
4											
4											