Missouri Attendance Integration

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Setup for Missouri – CCBIS (Child Care Business Information Solution)

Prior to going live with the attendance integration, certain options must be set up in the DCW/SCW environment. The following information must be obtained by the client from ControlTec <u>prior to setup</u>:

- The Agency ID that is assigned by the State of Missouri DSS
- The Provider ID that will identify the client in ControlTec
- The Web Service Password for this Provider ID
- The Web Service URL for the Vendor Interface. We will be using an HTTP Post for the JSON

Add Child Contract ID#

Once DCW/SCW staff has completed the backend setup, clients are able to complete the following. When families/children are setup in ControlTec/KinderConnect, each child will be assigned an identifier. This identifier will need to be associated to the corresponding child in DCW/SCW.

- 1. Locate the family in DCW/SCW
- 2. Click the Third-Party tab within the family record

Sea	arch			•									Business Level - DCW -	Transactional	0
☆	Home	Family	Payments	Attendance	Lessons	Meals	Connect	Approvals	Reports	Staff	Setup	Q			
		miller Family	Family ID 413190				St	3 udent(s)		S p Stateme	olit ent Type		<mark>950.00</mark> Balance Outstandi	ing	
	<	Family Center: DCW Transactional- CENTER 1 Internal Note:										Add/View Journal Not	> tes		
Sum	mary Fa	mily Ch	ildren Pare	nts Third Part	y Volunte	ers Co	mmunicatio	n Auto-Pay	Vacation	Finan	cials R	eceipts	Merge		

3. Select the child to view the contract

mmary Family	Children	Parents 1	Third Party	Volunteers	Communication	Auto-Pay	Vacation	Financials	Receipts	Merge		
Parent/G	uardian Sp	ponsor l	nformat	ion								
Parent/Guard Steve Mill Parent/Guard N/A N/A	lian: I er lian:			st St	oonsor: Ves No ponsor: Yes No	5			Percenta % Percenta %	nge Paid 100.0 nge Paid 0.0		
Family List											🕑 Sav	ve
First Name	Last Name	2										
Carson	Miller	đ	8									
Steven	Miller	٥	8									
Stephanie	Miller	đ	8									
4												÷.

4. Click the modify icon next to the correct third-party contract

Third Party Contract List (Miller, Carson)										
Agency	From	То				Created	Created By	Modified	Modified By	
Americorps	01/01/2019	01/01/2020	8	×	ß	03/14/2019	dcw_jhennig	03/14/2019	dcw_jhennig	
4										

5. Under the Agency Contract section, locate the Child Contract ID# field.

Enter the child identifier from ControlTec into the Child Contract ID# field

mericorps						
Contract Start Date:		Contract Stop Date:				
01/01/2019		<u>т</u> 01/01/2020				
Third Party Reimbursement Type:		Third Party Reimbursement Amount:				
Percentage	-	0				
CoPay Reimbursement Type:		CoPay Reimbursement Dollar Amount:				
•	-	0.00				
Child Contract ID#: Case #:		Case Worker:				
3 7465	4387-435945	5				

6. Click Save

Exporting Agency Attendance

Once setup has been completed, attendance can be sent over the KinderConnect. **Please Note**: the frequency of this process is up to the client (daily, weekly, monthly, etc.)

1. Click Attendance, then select Integration

Search	•
☆ Home Family Payments	Attendance Lessons Meals Connect Approvals Reports Staff Setup
Home Information	Entry Agency Attendance Attendance Journal room List Program Calendar Classroom Reconcile
Birthday Billing	Live View Integration Timeline

2. Enter the necessary search criteria. Please Note: Agency, From Date, and

To Date are required fields

endance Integration				
Attendance Integration				
This screen allows you to find child attendance for a date range	and agency. Attendance ca	n also be sul	bmitted directly to the age	ncy (eligible/supported agencies only).
School		Classroo	m	
	-			
Agency *		From Da	te *	To Date *
MO - State of Missouri DSS	-	**	04/06/2019	04/12/2019
				Q Find Attendance

3. All attendance matching the search criteria will display in the table.

Please Note: Only attendance for children with the Contract ID will be sent to KinderConnect

Attendance	Attendance Results (MO - State of Missouri DSS)											
First Name	Last Name	Contract ID	Date	Check-In	Check-Out	Classroom Name	Attendance Code	Facility				
Nicholas	Acres 1	56	04/08/2019	9:35 AM CDT	4:00 PM CDT	Preschool 1	NORM	Report Contractor	1			
Nicholas	and the second se	56	04/09/2019	9:22 AM CDT	11:02 AM CDT	Preschool 1	NORM	The second second				
Isaiah	and the second second		04/08/2019	7:02 AM CDT	6:00 PM CDT	Preschool 1	NORM	the second second	ł.			
Isaiah	Section 1		04/09/2019	7:15 AM CDT	5:32 PM CDT	Preschool 1	NORM		1			

4. Review the Notes section to the left of the Facility column

Attendance Results (MO - State of Missouri DSS)										
heck-In	Check-Out	Classroom Name	Attendance Code	Facility	Notes					
5 AM CDT	4:00 PM CDT	Preschool 1	NORM		Attendance successfully posted to agency. (DSS)					
2 AM CDT	11:02 AM CDT	Preschool 1	NORM	No. of Concession, Name	Attendance successfully posted to agency. (DSS)					
2 AM CDT	6:00 PM CDT	Preschool 1	NORM	the lot of the lot	Not postable: An agency authorization # is required.					
5 AM CDT	5:32 PM CDT	Preschool 1	NORM	and the second	Not postable: An agency authorization # is required.					

• If 'Attendance successfully posted to agency' displays, the

attendance for this student, date, and time has already been sent to KinderConnect

• If 'Not postable: An agency authorization # is required' displays, the

child is missing the contract ID (locate child and complete step 4). Use the Third Party Children Report to view which children are missing the Contract ID (called Child Agency ID on the report)

5. When satisfied with the results, click Submit to Agency to send the attendance

Things to keep in mind

- KinderConnect expects attendance from no more than 5 days prior to current date
- If attendance has been submitted to KinderConnect, then changed and submitted again, the times will not be overridden in KinderConnect (it will keep the previously submitted times)
- Contract ID issues
 - If the Contract ID does not match up with KinderConnect, the whole batch will fail
 - If the Contract ID is missing, the batch will exclude those students and send the rest