Registration Setup Checklist

Last Modified on 12/03/2021 9:31 am EST

Whether you are setting up registration for the first time, or you are editing registration for a new semester, make sure you review the items below so that your categories, rooms, and room semesters are ready to go!

☑ Navigation: <u>Setup > Room</u>, Click on Category Name

- Review Description- this will display when families first arrive on the registration page
- Review Start Page Text- this will display when families first arrive on the registration page
- Review Finishing Text- this will be displayed to parents when they complete registration

☑ Navigation: <u>Setup > Room</u>, Click on Room Name

- Review Description- this will display when families select a category
- Review Finishing Text- this will be displayed to parents when they complete registration

☑ Navigation: <u>Setup > Room</u>, Click on Registration Setup under Category Name OR Room Name (if you are using category registration setup options DO NOT SAVE room level registration setup questions)

• Review questions that are displayed, hidden or required

☑ Navigation: <u>Setup > Semester</u>, Select semester from drop down menu

- Verify costs
 - Semester Cost
 - Semester Additional Participant Cost

☑ Navigation: <u>Setup > Semester</u>, Click on Blue i next to semester name

- Update start/stop time
- Update Enrollment Date
- Update Capacity

☑ Navigation: <u>Setup > System Config, Email</u>

- Add verbiage to desired templates
 - Registration Confirmation
 - Registration Approval
 - Registration Rejection

☑ Navigation: <u>Setup > System Config, Data Fields</u>

• Update Verbiage around any questions asked during registration process

☑ Navigation: <u>Setup > Admins, Setup Roles</u>

- Select Family Portal (Not Allowed)
 - Review DCW Connect- Personal Change Fields
 - Review DCW Connect Menu
- Select Family Portal Contacts (Not Allowed)
 - Review DCW Connect- Personal Change Fields
 - Review DCW Connect Menu

☑ Navigation: Setup > System Config, Registration

- Add Reconfirmation date and text
- Review/Add Start Page Text- this will display when families first arrive on the registration page
- Review Finishing Text- this will be displayed to parents when they complete registration

Click here for a file to track your progress!