Child/Family- Third Party Children - Excel

Last Modified on 03/14/2019 10:45 am EDT

The Third Party Children (Excel/PDF) report provides a list of third party students with contracts valid through the date selected.

Click here for a sample of this report - ThirdPartyChildrenReport.xlsx 🗞

Locating the Report

1. Click Reports, then select Room/Program

Search		•								
☆ Home Fa	amily Payments	Attendance	Lessons	Meals	Connect	Approvals	Reports	Staff	Setup	٩
Home Infe	ormation						Program	n		
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- 2. There are multiple ways to search for the report:
 - Use the Quick Search to search for the report name

Report Category	Report	Third Party Children - Excel(Child/Family)	
Select a Report Category	- 0	Third Party Children - PDF(Child/Family)	-
arch Criteria 🝸			
Center			
1			•

• Select Child/Family from the Report Category drop-down

Room Reports		Quick Search Report Name or Report Category	Q
Report Category Child/Family	•	Report Select a Report	•
Search Criteria 🝸			
a			•
Classroom		From Date	
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		Create Repor	t

 Locate the report from the Report drop-down. Please Note: type the first letter of the report name to quickly locate the report. For example, if locating this report, click T to quickly navigate to the reports beginning with the letter T

Room Reports			Quie	ck Search	Report Name or Report Category	
Report Category		[Report			
Child/Family		-	8	Third Part	y Children - Excel	
Search Criteria ▼ Center			_	Program V Progress I	Wait List - Excel Wait List Currently Pending - Excel Report Due List - Excel Pport - Excel	
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Student View				Status Ch	ange - Lost - Excel	
Student List -				Student N	lame Tag Report PDF	
Student	Birthday	Mon Tue		Student R	legistration - Excel	
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				Third Part	ty Children - Excel	
				Third Part	ty Children - PDF	

Available Fields

The table below includes a list and description of each column in the report:

Report Field	Field Description
Third Party Name	The name of the third party agency
Center	The name of the student's attending center
Family ID	The family's identification number
Family Name	The family's name

	Second Number of Units Authorized field in the Edit Contract
Units Authorized 2	screen
	First Number of Units Authorized field in the Edit Contract Unit
Assigned Max	Amount entered in the Maximum Amount field
Мах Туре	Max Type drop-down
Partial Over Market	The amount entered into the Over Market Amount field
CoPay 5	Fourth Copay amount entered in the Edit Contract Unit screen
CoPay 4	Third Copay amount entered in the Edit Contract Unit screen
CoPay 3	Second Copay amount entered in the Edit Contract Unit screen
CoPay 2	First Copay amount entered in the Edit Contract Unit screen
CoPay	The amount entered in the Copay field
СоРау Туре	CoPay Reimbursement Type drop-down
Assigned Charge 5	Unit screen
	The amount in the fourth Unit Rate field on the Edit Contract
Assigned Charge 4	screen
	The amount in the third Unit Rate field on the Edit Contract Unit
Assigned Charge 3	Unit screen
	The amount in the second Unit Rate field on the Edit Contract
Assigned Charge 2	screen
	The amount in the first Unit Rate field on the Edit Contract Unit
Assigned Charge	The Reimbursement Amount
Reimbursement Type	Copay Reimbursement type drop-down
Contract End Date	The end date of the agency contract
Contract Start Date	The start date of the agency contract
Child Agency ID	The student's agency identification number
Case Number	The student's case number with the agency
Birthday	The student's birthday
First Name	The student's first name
Last Name	The student's last name
Child ID	The student's identification number

Units Authorized 3	Unit screen
	Third Number of Units Authorized field in the Edit Contract Unit
Units Authorized 4	screen
	Fourth Number of Units Authorized field in the Edit Contract
Units Authorized 5	Unit screen
Guardian 1	Guardian 1's first and last name
Guardian 1 Percent	The percentage guardian 1 must pay
Guardian 2	Guardian 2's first and last name
Guardian 2 Percent	The percentage guardian 2 must pay