

# Dynamic/Sibling Rates

Last Modified on 06/29/2020 12:46 pm EDT

Dynamic Rates are used when a center wants to apply sequential rates to students within a family. If a sibling is registering into the same room/program, the system will assign the sequential rate within the Rate Category to the sibling.

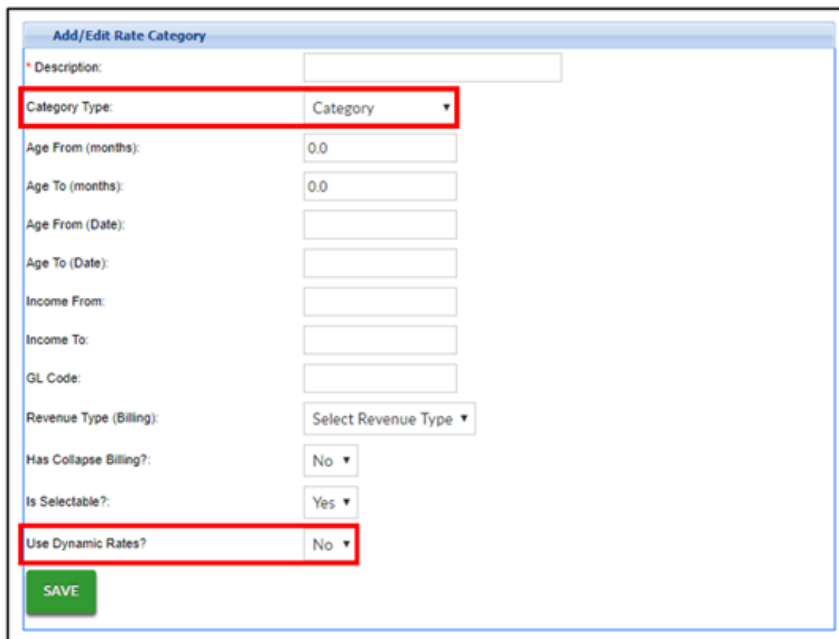
When setting up Dynamic Rates, be sure no other rates are setup in the following screens:

- [Room configuration](#)
- [Room Semester](#) (View Semester screen)
- Plan Options
- [Registration Exceptions](#)

## Setting Up Dynamic Rates

### 1. Create a Rate Category

- When creating a Rate Category, the Category Type must be Category and Use Dynamic Rates? must be set to Yes



The screenshot shows the 'Add/Edit Rate Category' form. The 'Category Type' dropdown is set to 'Category' and 'Use Dynamic Rates?' is set to 'No'. Both fields are highlighted with red boxes. Other fields include Description, Age From (months), Age To (months), Age From (Date), Age To (Date), Income From, Income To, GL Code, Revenue Type (Billing), Has Collapse Billing?, and Is Selectable?.

### 2. Create a Rate

- Is this rate for a sibling?
  - N/A - use this when creating the rate for the first student
  - Yes - use this option when creating the rates for siblings. The second student will receive the first sibling rate in the sequence

\* Two Day:

\* Three Day:

\* Four Day:

\* Five Day:

Use Calendar?

**Rate Options**

Is this a flat rate?:

Is this a hourly rate?:

Child Attends AM:

Child Attends PM:

**Is this rate for a sibling?**

Maximum Rate:

Tuition Cap Description:

Is School Year Rate?

Special Rate Category?

Primary Rate For Split Attendance:

Sequence # to charge:  
(Use this only if you want to charge programs with dynamic rates)

- Enter the Sequence # in the Sequence # to Charge field. **Please Note:** The sequence # is not editable once saved

\* Four Day:

\* Five Day:

Use Calendar?

**Rate Options**

Is this a flat rate?:

Is this a hourly rate?:

Child Attends AM:

Child Attends PM:

Is this rate for a sibling?

Maximum Rate:

Tuition Cap Description:

Is School Year Rate?

Special Rate Category?

Primary Rate For Split Attendance:

**Sequence # to charge:**  
(Use this only if you want to charge programs with dynamic rates)

- When creating a rate, choose the Dynamic Rate Category from the Category drop-down

3. At the Room level configuration, locate the Rate Category field. Use the drop-down to select the Dynamic Rate Category

Rate Category:

## Dynamic Rate Facts

- Ensure Sequence #s are being assigned correctly. Once the sequence is entered on the Create A Rate screen, it cannot be edited
- Although it is not recommended to have duplicate sequence numbers, the system will allow duplicates. An advantage to allowing duplicates is if a rate needs to be added between 2 existing rates.
  - For example: Sequence #1 is \$50, Sequence #2 is \$30. If there should be a rate for \$40, instead of deleting all rates, create an additional sequence #1 for \$40. The system will take the oldest rate first
- If a student is registering into multiple rooms/programs, or there are multiple siblings

registering, the order of registration does not decide the sequence assigned. The order of approval is the deciding factor on which sequence # is applied

- For example: If a student registers into Room 1, then Room 2, but during approval, Room 2 is approved first, Room 2 will receive the lower sequence #
- See “Sibling Dynamic Rates” section below for a sibling example
- If a dynamic rate category is created, but a sibling rate is not setup, siblings will receive the regular dynamic rate

## Sibling Dynamic Rates

For siblings, the sequence # is assigned upon registration approval, not registration. The example below shows that if Student A registers first, but Student B is approved first, Student B is assigned the first student rate and Student A is assigned the sibling rate.

- Two siblings register into the same wait list room/program: Carson was registered first, then Michael

| Registrations  |   |   |         |
|----------------|---|---|---------|
| carson miller  | 1 | DCW Transactional- CENTER 1 - Cub Scouts - Lions Extracurricular Activities 2018: 12/24/2018 - 12/31/2018 | \$30.00 |
| michael miller | 2 | DCW Transactional- CENTER 1 - Cub Scouts - Lions Extracurricular Activities 2018: 12/24/2018 - 12/31/2018 | \$30.00 |
| Total:         |   |   | \$60.00 |

- On the Program Wait List, students show in the order they are registered

| Program Wait List             |  |                     |                             |                                      |                |        |                  |
|-------------------------------|--|---------------------|-----------------------------|--------------------------------------|----------------|--------|------------------|
| Registration Date             | Program  | Enrolled / Capacity | Center                      | Student                              | Family Balance | Action |                  |
| 12/21/2018<br>08:32:28 AM EST | Cub Scouts - Lions Extracurricular Activities 2018<br>MTW_<br>12/24/2018 | 4 / 0               | DCW Transactional- CENTER 1 | Existing<br>950106 - miller, carson  | 346.00         | 1      | Approve / Reject |
| 12/21/2018<br>08:32:28 AM EST | Cub Scouts - Lions Extracurricular Activities 2018<br>MTW_<br>12/24/2018 | 4 / 0               | DCW Transactional- CENTER 1 | Existing<br>953394 - miller, michael | 346.00         | 2      | Approve / Reject |

- Michael is approved first, then Carson
  - Michael’s PRA – shows he received the first student rate

| Active Classroom Assignments - miller, michael |  |                |            |                                     |                                     |                                     |   |   |                                       |          |                                    |                     |
|--|--|----------------|------------|-------------------------------------|-------------------------------------|-------------------------------------|---|---|---------------------------------------|----------|------------------------------------|---------------------|
| Active   | Classroom  | Effective Date | End Date   | M                                   | T                                   | W                                   | R | F | Rate                                  | Override | Semester                           | Create Date         |
|  | Cub Scouts - Lions ~<br>DCW Transactional-<br>CENTER 1 | 12/24/2018     | 12/31/2018 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> |   |   | Dynamic Rate<br>Example<br>(\$300.00) |          | Extracurricular<br>Activities 2018 | 12/21/2018<br>08:33 |

- Carson’s PRA – shows he received the sibling rate

| Active Classroom Assignments - miller, carson |  |                |            |                                     |                                     |                                     |   |   |  |          |                                    |                     |
|---|--|----------------|------------|-------------------------------------|-------------------------------------|-------------------------------------|---|---|--|----------|------------------------------------|---------------------|
| Active  | Classroom  | Effective Date | End Date   | M                                   | T                                   | W                                   | R | F | Rate   | Override | Semester                           | Create Date         |
|   | Cub Scouts - Lions ~<br>DCW Transactional-<br>CENTER 1 | 12/24/2018     | 12/31/2018 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> |   |   | Dynamic Rate<br>Example -<br>Sibling<br>(\$125.00) |          | Extracurricular<br>Activities 2018 | 12/21/2018<br>08:33 |